



# MONTHLY RETAIL MARKET ASSESSMENT HIGHLIGHTS

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26 January to 25 February 2024

Document Information Classification: Public

The information contained in this document is based on data that are subject to continuous verification by the Philippine Electricity Market Corporation (PEMC). The same information is subject to change as updated figures come in.

# RCCOA

# SUMMARY OF OBSERVATION

- The MERALCO Group remained to be the top market participant group with the highest percentage share for the number of Contestable Customers. However, in terms of served energy consumption, the Aboitiz Group had the highest percentage share.
- All twenty (20) switches were due to the expiry of supply contracts.
- One (1) Local Retail Electricity Supplier (LRES) ended up without an active supply contract.

## AT A GLANCE



Total no. of Registered Contestable Customers (CC)

**2,006**  **0.40%**



Total no. of Registered Suppliers with Active Contract

**34**  **2.86%**



Total no. of CC that Switched to other Supplier

**20**  **100%**



Total CC's Electricity Consumption, in terms of GWh

**1,859**  **6.37%**

CONTESTABLE CUSTOMERS

# 2,006

## Total Registered



### COMMERCIAL

**1,069 Customers**

Previous Month

1,064 Customers



### INDUSTRIAL

**937 Customers**

Previous Month

934 Customers

### Luzon

**1,755**

Previous Month 1,747

### Visayas

**251**

Previous Month 251



**500-749kW**

**315 Customers**

Previous Month

310 Customers

**750-999kW**

**431 Customers**

Previous Month

430 Customers

**1MW  
& ABOVE**

**1,260 Customers**

Previous Month

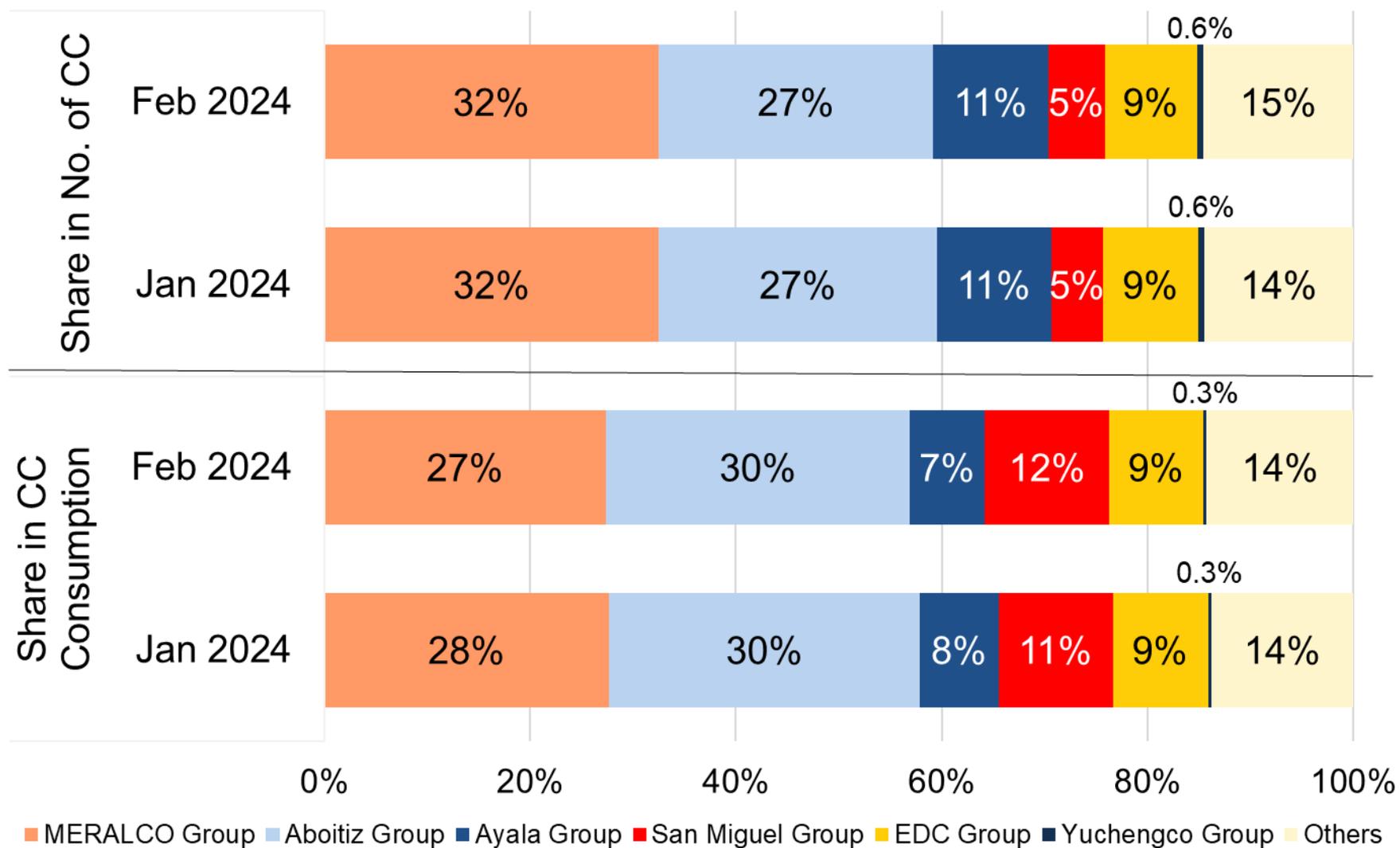
1,258 Customers

## RETAIL ELECTRICITY SUPPLIERS

	Licensed/ Authorized	Registered	With Active Contract
<b>R</b> etail <b>E</b> lectricity <b>S</b> upplier	<b>47</b>	<b>40</b>	<b>32</b>
Previous Month	47	40	32
<b>L</b> ocal <b>R</b> etail <b>E</b> lectricity <b>S</b> upplier	<b>29</b>	<b>15</b>	<b>2</b>
Previous Month	29	15	3
<b>S</b> upplier <b>O</b> f <b>L</b> ast <b>R</b> esort	<b>47</b>	<b>27</b>	<b>0</b>
Previous Month	47	27	0

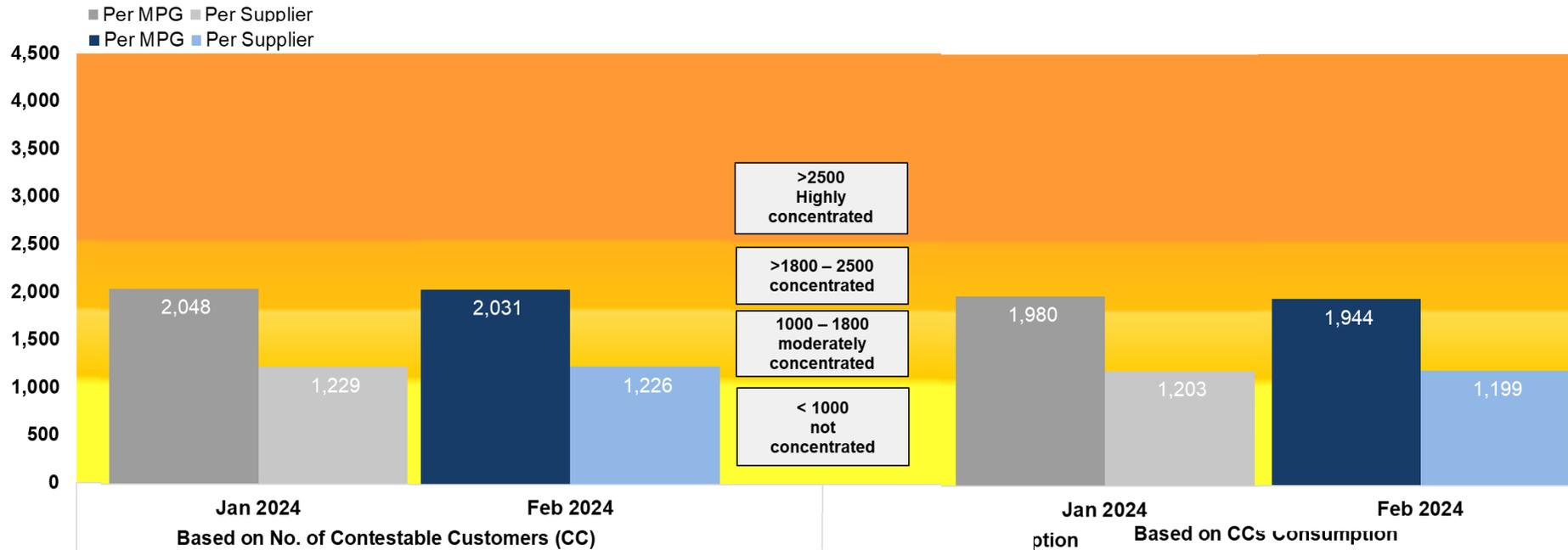


# MARKET SHARE

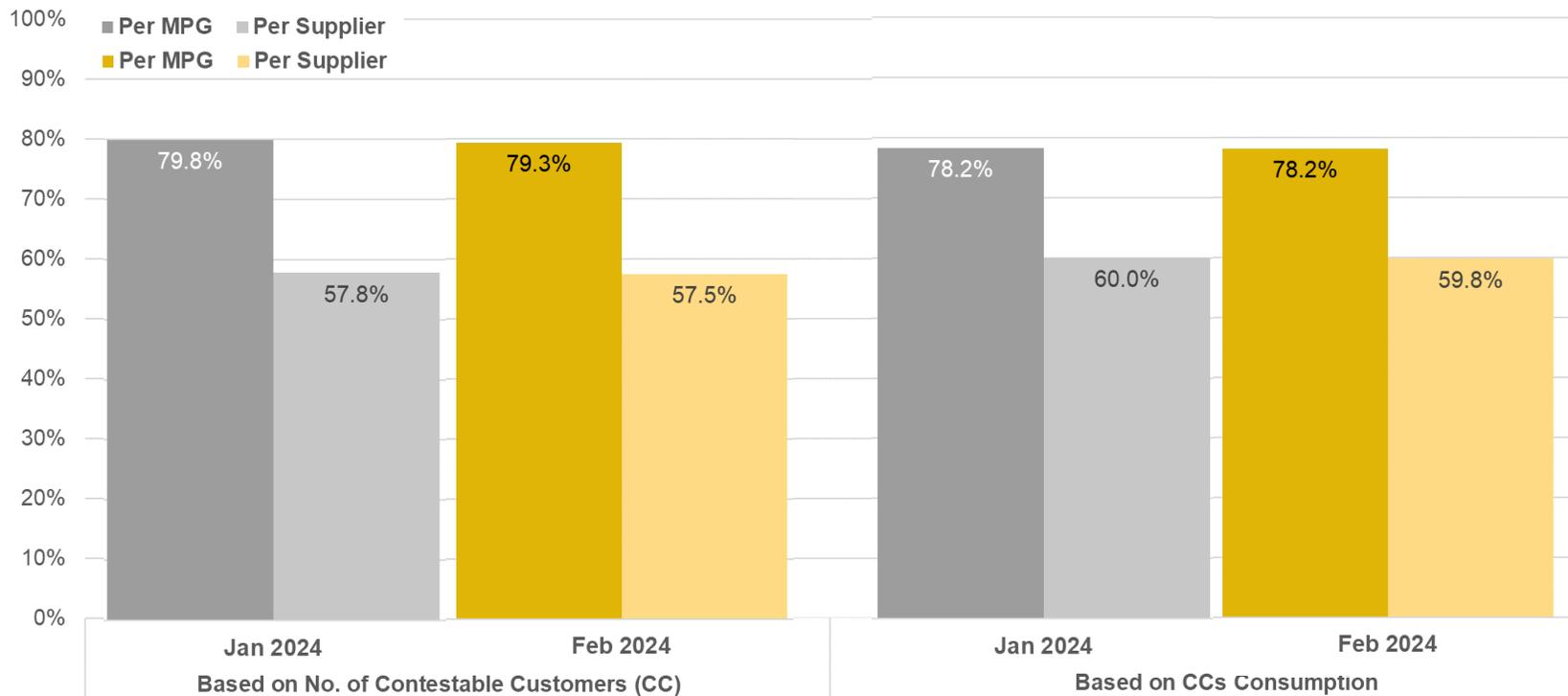


MARKET CONCENTRATION

# Herfindahl-Hirschman Index (HHI)



# Four-Firm Index (C4)



# GEOP

# SUMMARY OF OBSERVATION

- The Ayala Group remained to be the top market participant group with the highest percentage share for both the number of engaged GEOP End-Users and served energy consumption.
- Two (2) supply contracts were subjected to early termination that resulted in switches to other RE Suppliers.

## AT A GLANCE



Total no. of Registered  
GEOP End-Users

326



4.75%



Total no. of Registered  
Suppliers with Active  
Contract

10



0.00%



Total no. of GEOP End-  
Users that Switched to  
other RE Supplier

2



33.33%



Total GEOP End-User's  
Electricity Consumption,  
in terms of GWh

43



8.20%

# 326

## Total Registered



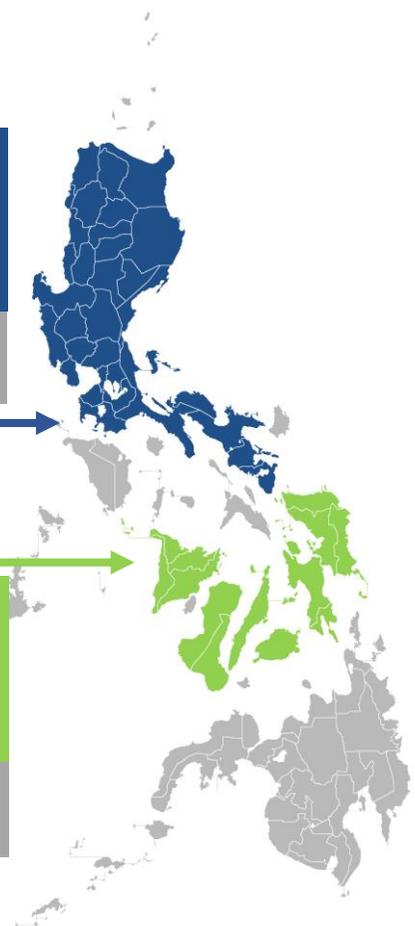
**COMMERCIAL**  
**225 Customers**  
Previous Month  
211 Customers



**INDUSTRIAL**  
**101 Customers**  
Previous Month  
101 Customers

**Luzon**  
**242**  
Previous Month 232

**Visayas**  
**84**  
Previous Month 80



**100-499kW**  
**309 Customers**

Previous Month  
295 Customers

**500-749kW**  
**9 Customers**

Previous Month  
9 Customers

**750-999kW**  
**7 Customers**

Previous Month  
7 Customers

**1MW & ABOVE**  
**1 Customer**

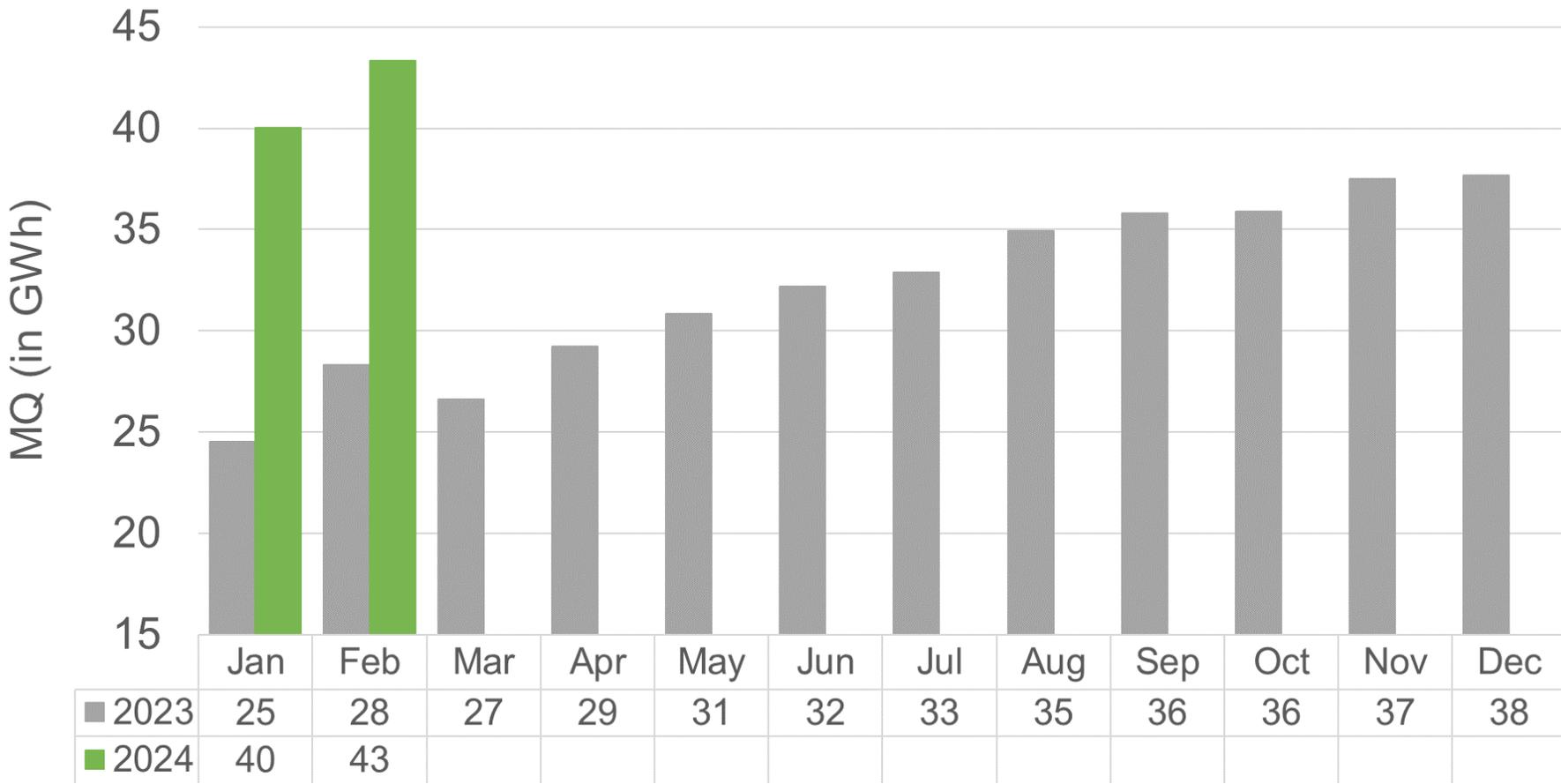
Previous Month  
1 Customers

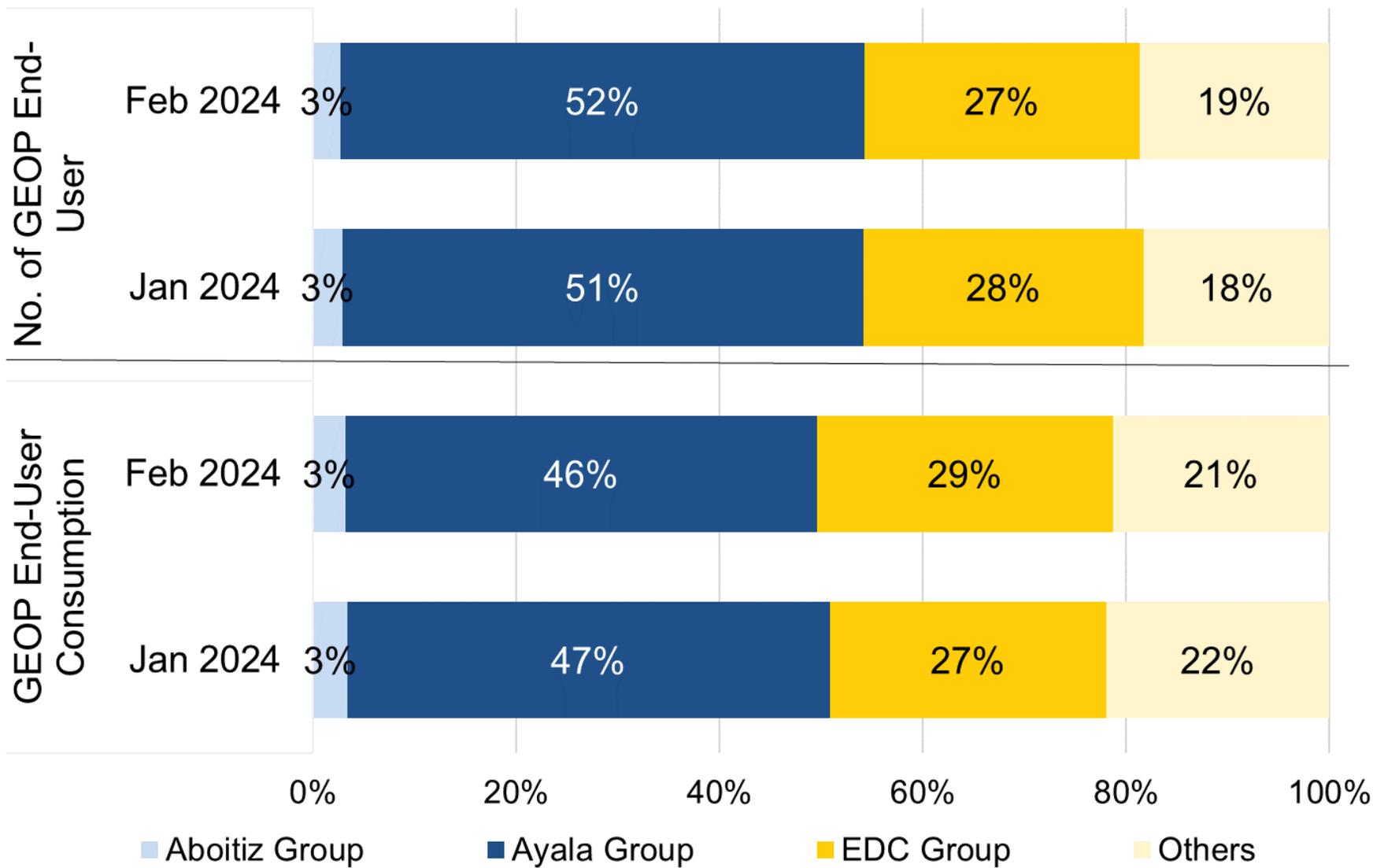


	Registered	With Active Contract
<b>R</b> enewable <b>E</b> nergy <b>S</b> upplier	<b>17</b>	<b>10</b>
Previous Month	17	10
<b>S</b> upplier <b>O</b> f <b>L</b> ast <b>R</b> esort	<b>14</b>	<b>-</b>
Previous Month	14	0



RE SUPPLIERS

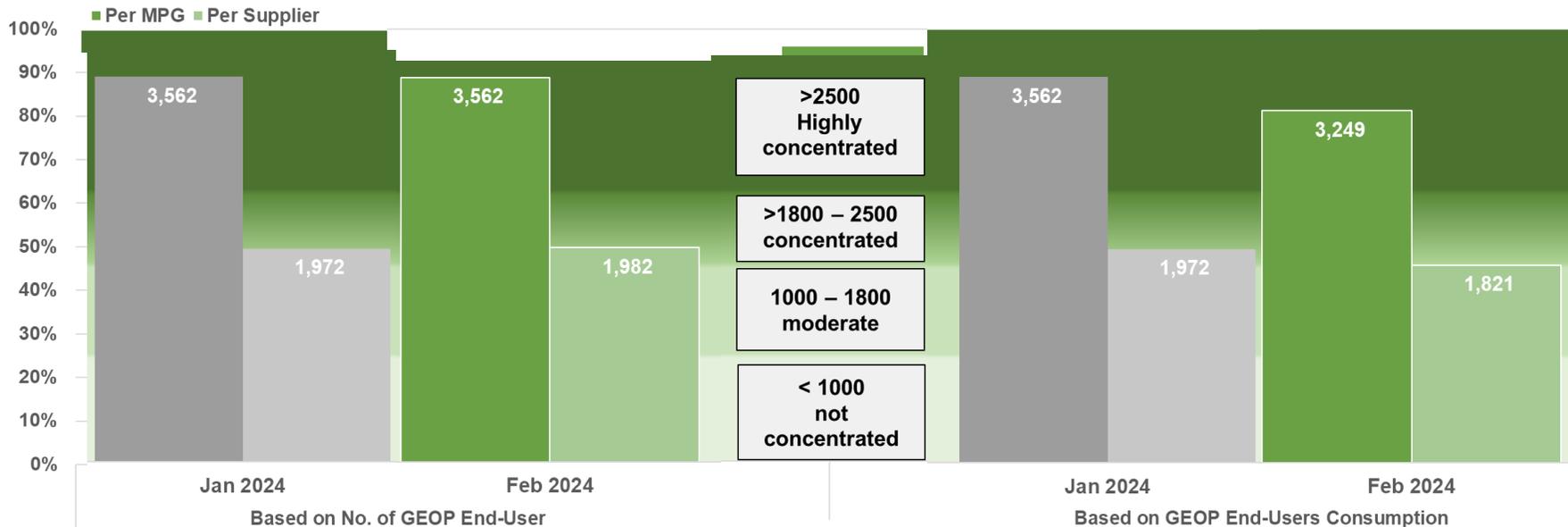




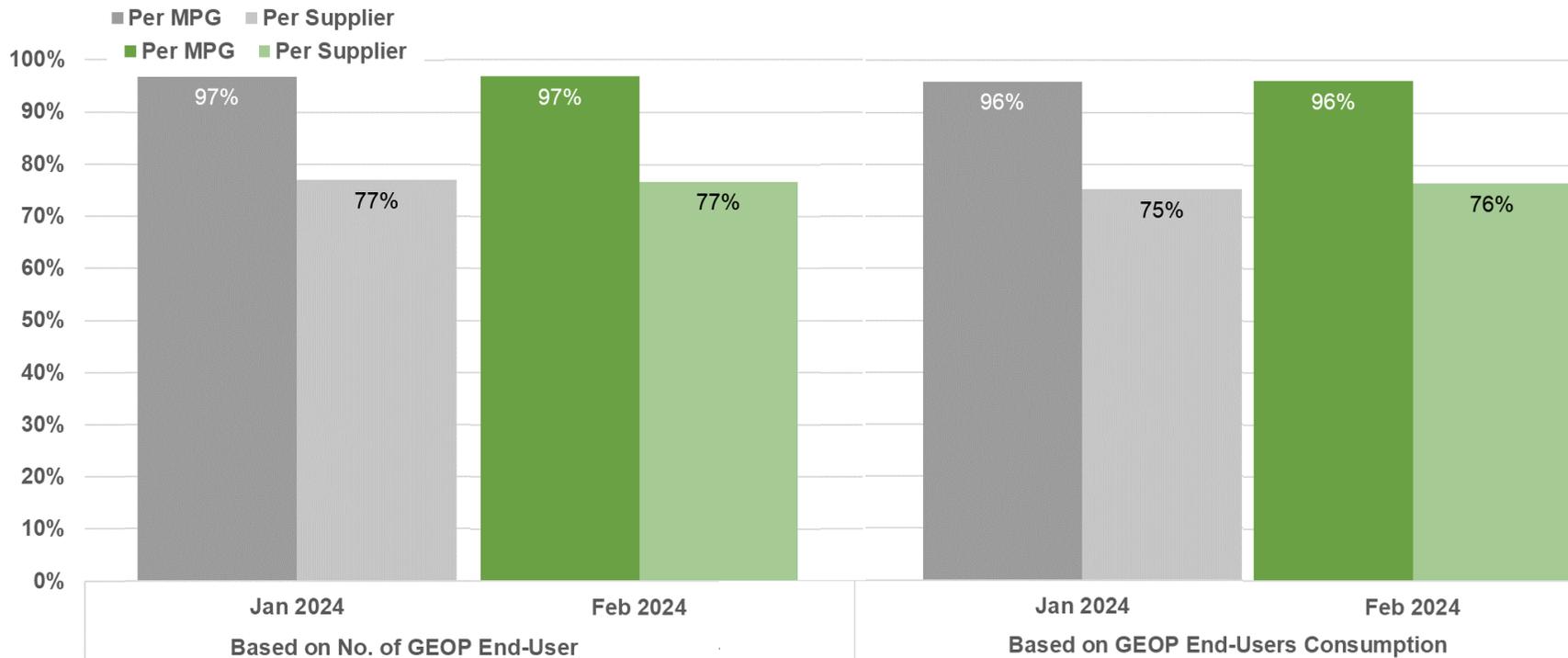
MARKET SHARE



# Herfindahl-Hirschman Index (HHI)



# Four-Firm Index (C4)



MARKET CONCENTRATION

# ANNEX

## LIST OF REGISTERED SUPPLIERS

No.	Market Participant Name	RCOA	GEOP	No.	Market Participant Name	RCOA	GEOP
1	Aboitiz Energy Solutions, Inc.	✓	✓	21	KEPCO SPC Power Corporation	✓	
2	AC Energy and Infrastructure Corporation	✓		22	Kratos RES, Inc.	✓	✓
3	ACEN Corporation (Formerly known as AC Energy Corporation)	✓	✓	23	Mabuhay Energy Corporation	✓	
4	ACX3 Capital Holdings Inc.	✓		24	Masinloc Power Partners Company Limited	✓	
5	Advent Energy, Inc.	✓	✓	25	Mazzaraty Energy Corporation	✓	
6	Anda Power Corporation RES	✓		26	MegawattSolutions Inc.	✓	
7	AP Renewables Inc.	✓	✓	27	MeridianX Inc.	✓	
8	Asiapac Green Renewable Energy Corp.	✓		28	PetroGreen Energy Corporation	✓	
9	Bac-Man Geothermal, Inc.	✓	✓	29	Premier Energy Resources Corporation	✓	
10	Citicore Energy Solutions, Inc.	✓	✓	30	Prism Energy, Inc.	✓	✓
11	Coreenergy, Inc.	✓		31	Rockport Power Inc.	✓	
12	DirectPower Services, Inc.	✓	✓	32	SEM-Calaca RES Corporation	✓	
13	Ecozone Power Management, Inc.	✓		33	Shell Energy Philippines, Inc. - RES	✓	✓
14	EEI Energy Solutions Corporation	✓	✓	34	Limay Power Inc. (formerly SMC Consolidated Power Corporation)	✓	
15	FDC Retail Electricity Sales Corporation	✓		35	SN Aboitiz Power- Magat, Inc.	✓	✓
16	First Gen Energy Solutions, Inc.	✓	✓	36	SN Aboitiz Power-RES, Inc.	✓	✓
17	Global Energy Supply Corporation	✓		37	Solar Philippines Retail Electricity, Inc.	✓	✓
18	GNPower Ltd. Co.	✓		38	TeaM (Philippines) Energy Corporation	✓	
19	Green Core Geothermal, Inc.	✓	✓	39	Therma Luzon, Inc.	✓	✓
20	Jin Navitas Electric Corporation	✓		40	Vantage Energy Solutions and Management, Inc.	✓	

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