



MONTHLY RETAIL MARKET ASSESSMENT HIGHLIGHTS

26 April to 25 May 2024

Document Information Classification: Public

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RCOA

SUMMARY OF OBSERVATION

- The MERALCO Group remained to be the top market participant group with the highest percentage share for the number of engaged Contestable Customers (CC). In terms of served energy consumption, the Aboitiz Group had the highest percentage share.
- Eighteen (18) out of the Twenty-three (23) switches were due to the expiration of supply contracts
- One (1) CC ceased participation in the Retail Competition and Open Access (RCOA) Market due to termination of electric service in relation to transfer of service to a new entity.
- New Mindanao RCOA Market Participant Registration as retail metering services provider (MSP).
 - Davao Light and Power Company, Inc. and Davao Del Sur Electric Cooperative, Inc.

AT A GLANCE



Total no. of Registered Contestable Customers (CC)

2,035  **0.30%**

Previous Month: 2,029



Total no. of Registered Suppliers Serving CCs

34  **0.00%**

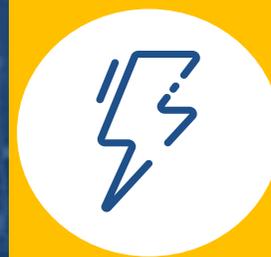
Previous Month: 34



Total no. of CC that Switched to other Supplier

23  **21.05%**

Previous Month: 19



Total CC's Electricity Consumption, in terms of GWh

1,979  **4.76%**

Previous Month: 1,889

CONTESTABLE CUSTOMERS

2,035

Total Registered



COMMERCIAL

1,083 Customers

Previous Month

1,081 Customers



INDUSTRIAL

952 Customers

Previous Month

948 Customers

Luzon

1,781

Previous Month 1,776

Visayas

254

Previous Month 253



500-749kW

334 Customers

Previous Month

329 Customers

750-999kW

437 Customers

Previous Month

437 Customers

**1MW
& ABOVE**

1,264 Customers

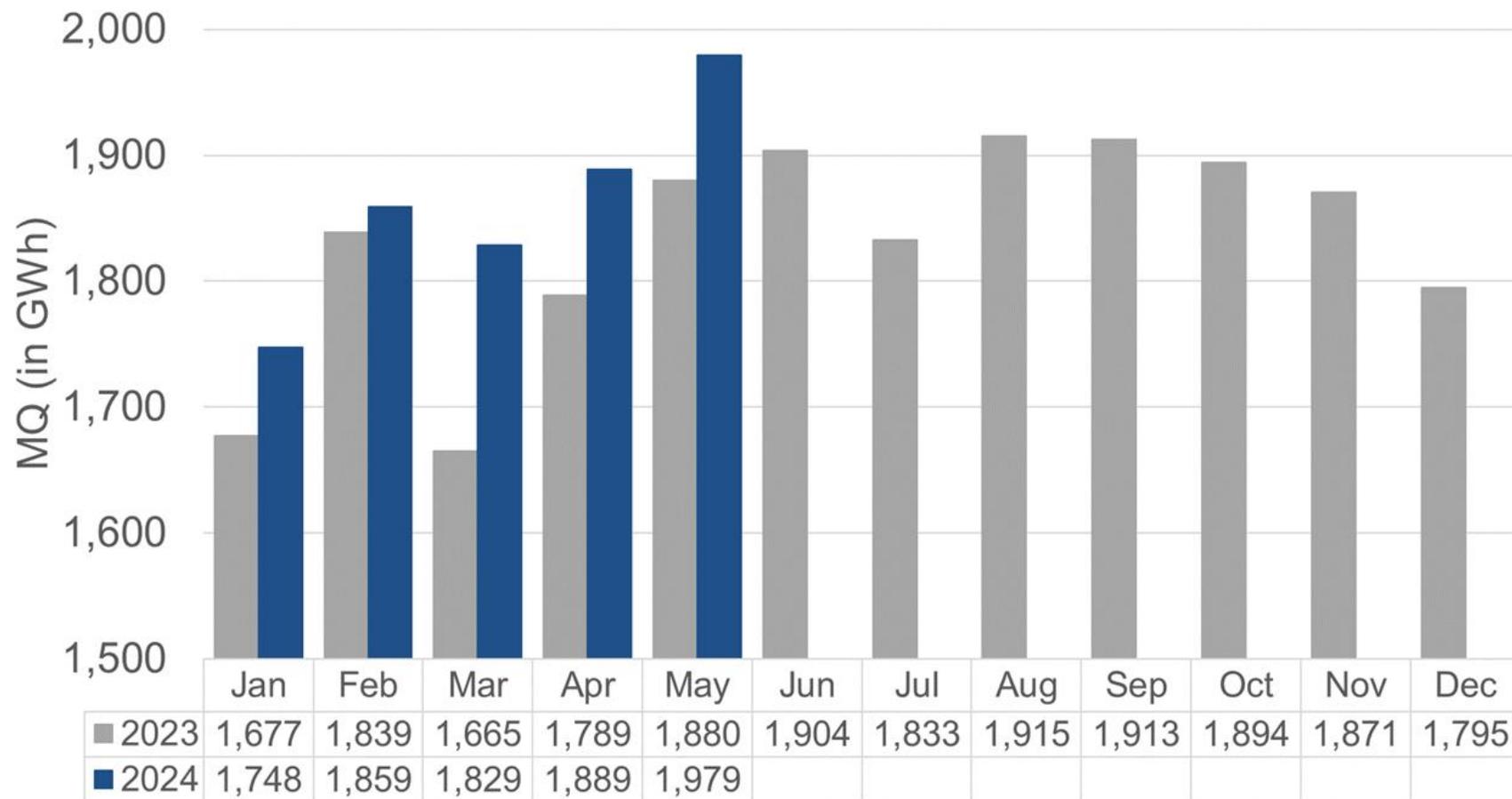
Previous Month

1,263 Customers

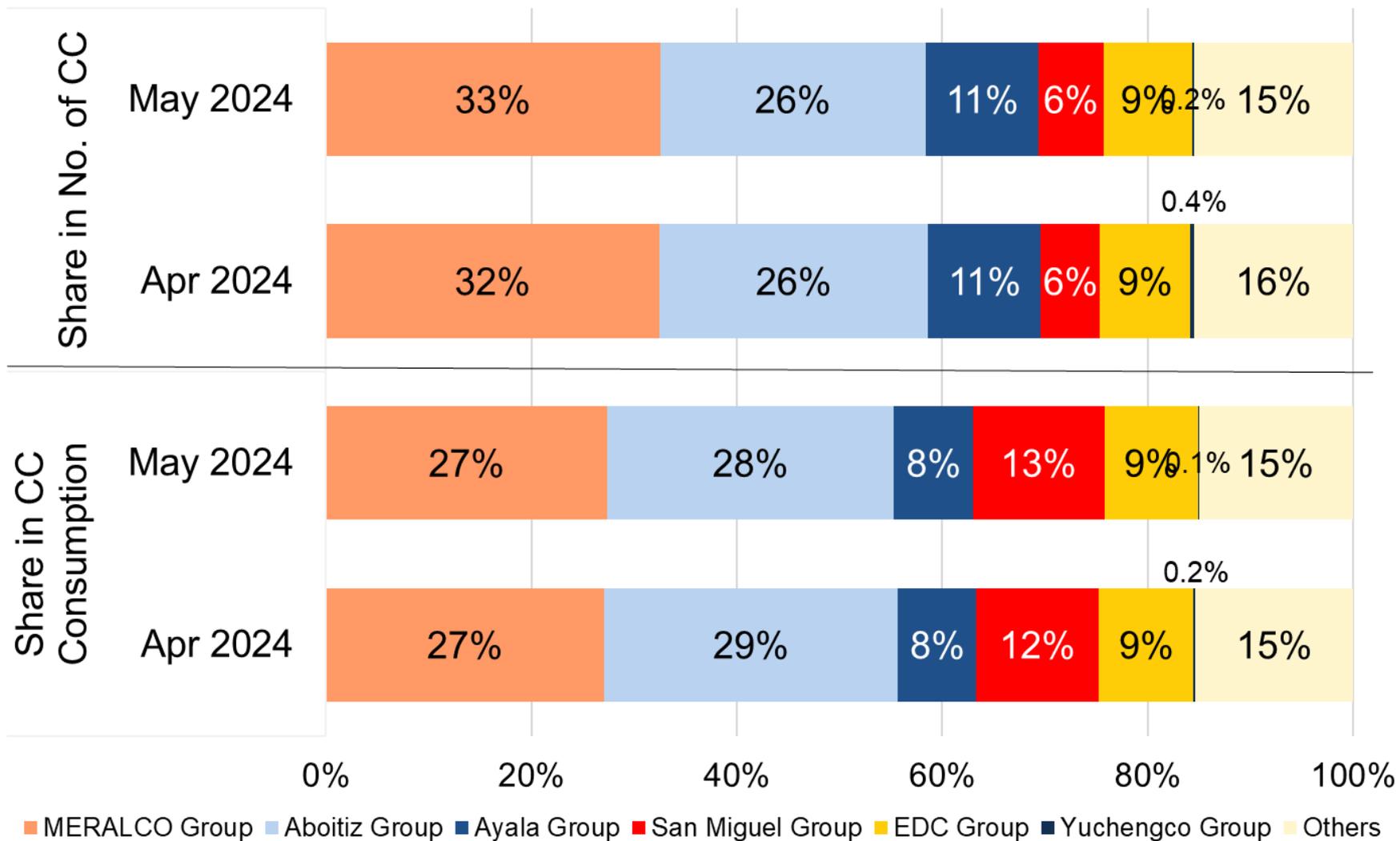
RETAIL ELECTRICITY SUPPLIERS

	Registered	Serving CCs
R etail E lectricity S upplier	41	32
Previous Month	41	32
L ocal R etail E lectricity S upplier	15	2
Previous Month	15	2
S upplier O f L ast R esort	27	0
Previous Month	27	0

MONTHLY CONSUMPTION

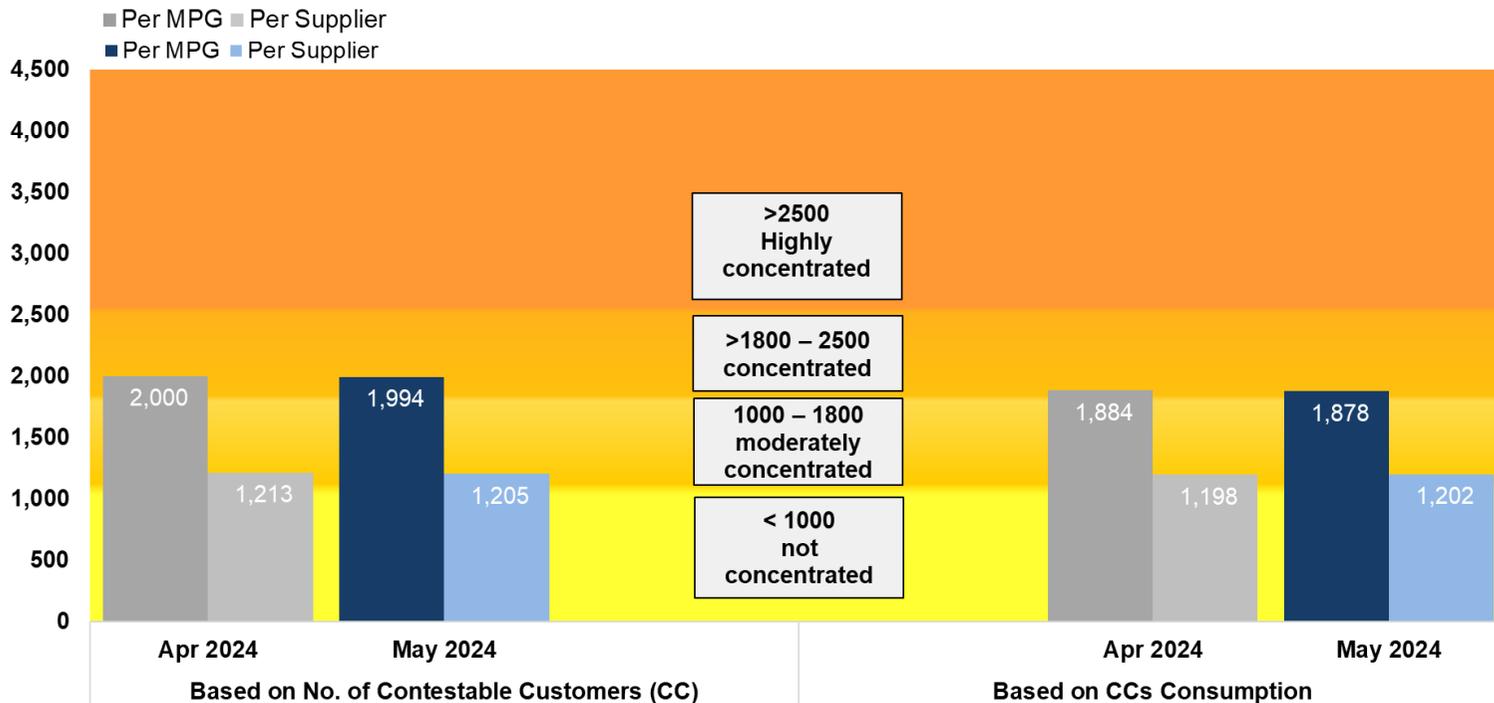


MARKET SHARE

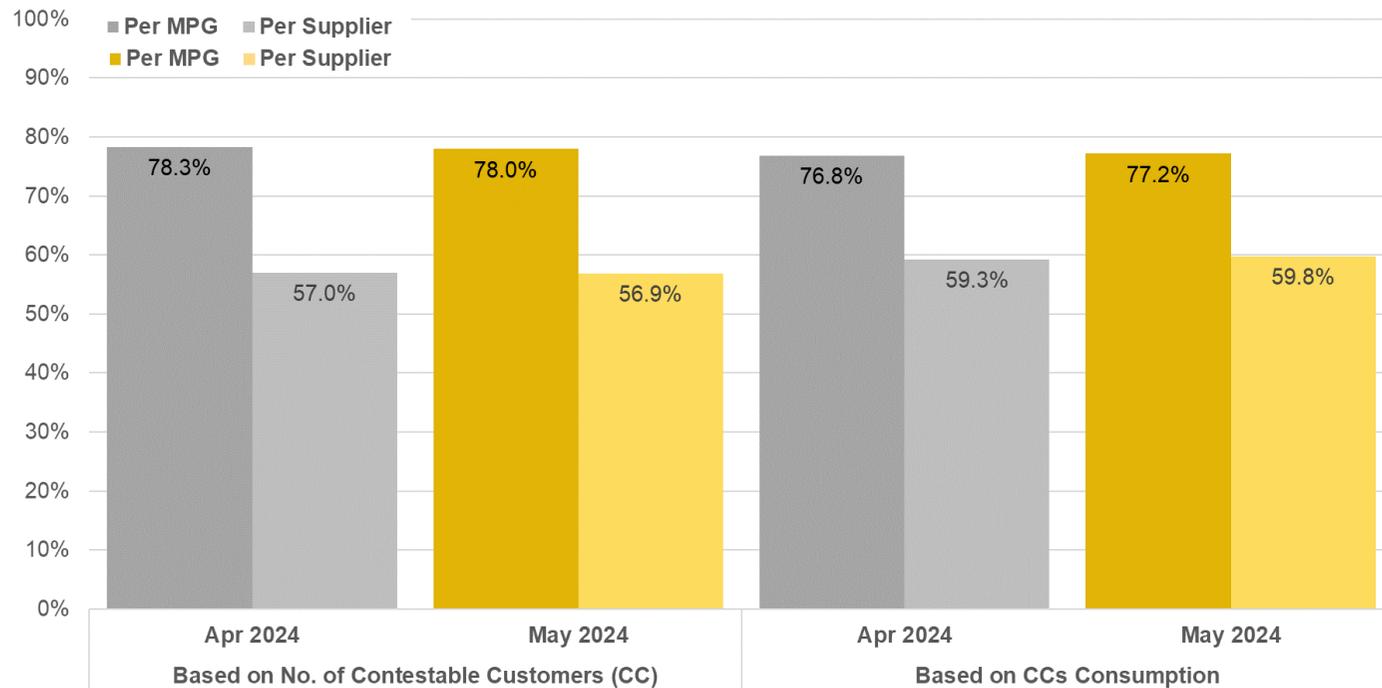


MARKET CONCENTRATION

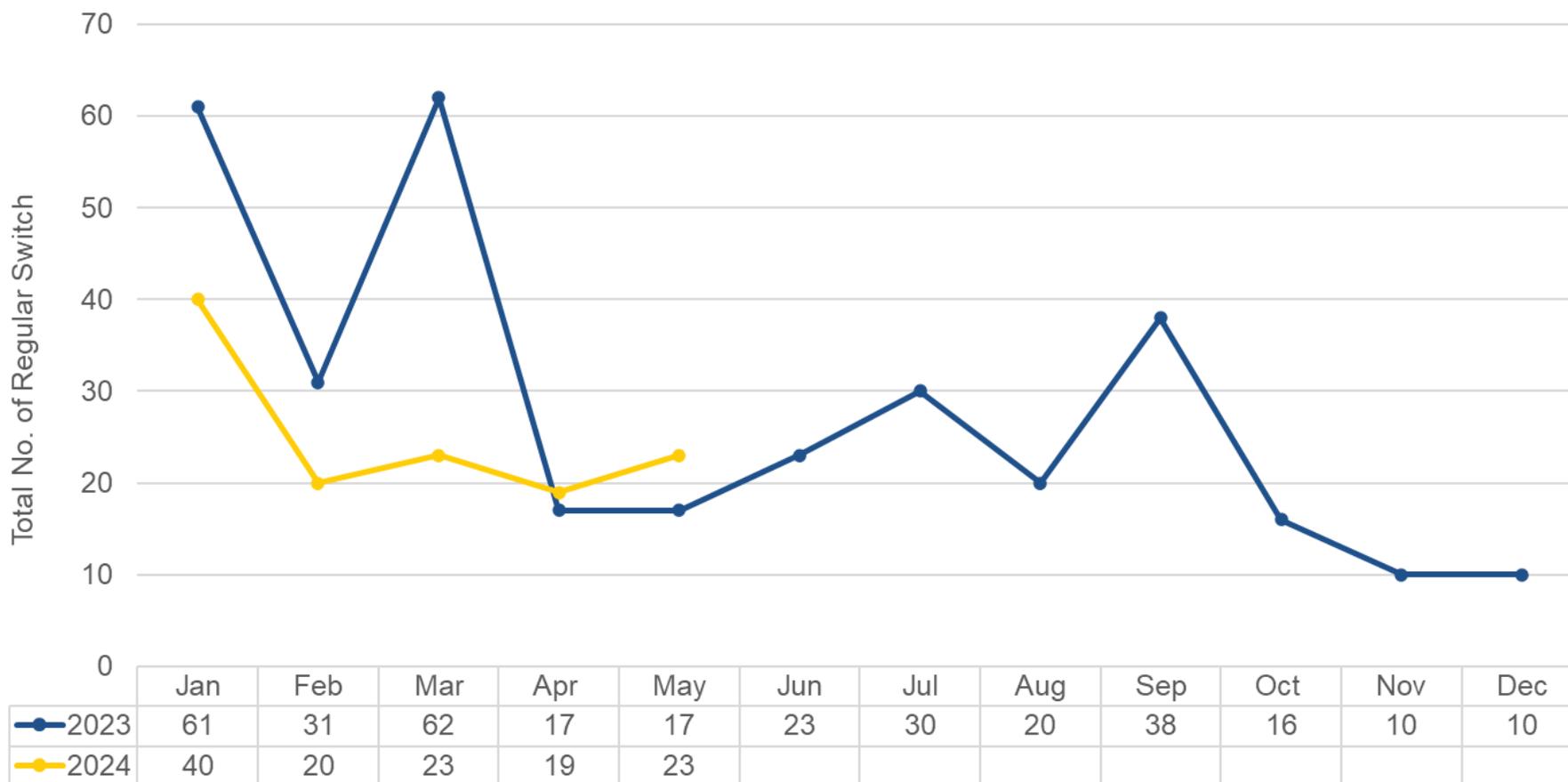
Herfindahl-Hirschman Index (HHI)



Four-Firm Index (C4)



CUSTOMER SWITCHING



Regular Switch - Commercial transfer of a Contestable Customer from one Supplier to another.

GEOP

SUMMARY OF OBSERVATION

- The Ayala Group remained to be the top market participant group with the highest percentage share for both the number of engaged GEOP End-Users (GEU) and served energy consumption.
- One (1) new Local Retail Electricity Supplier (LRES) registered in the GEOP and now serving GEUs.
 - Manila Electric Company (MERALCO)
- One (1) GEU switched to another Renewable Energy Supplier (RE Supplier) and one (1) RE Supplier ended up no longer servicing GEUs.

AT A GLANCE



Total no. of Registered GEOP End-Users (GEU)

352



3.83%

Previous Month: 340



Total no. of Registered Suppliers Serving GEUs

10



0.00%

Previous Month: 10



Total no. of GEUs that Switched to other RE Supplier

1



100%

Previous Month: 0



Total GEU's Electricity Consumption, in terms of GWh

47



2.17%

Previous Month: 46

352

Total Registered



COMMERCIAL
248 Customers
Previous Month
239 Customers



INDUSTRIAL
104 Customers
Previous Month
101 Customers

Luzon
268
Previous Month 256

Visayas
84
Previous Month 84

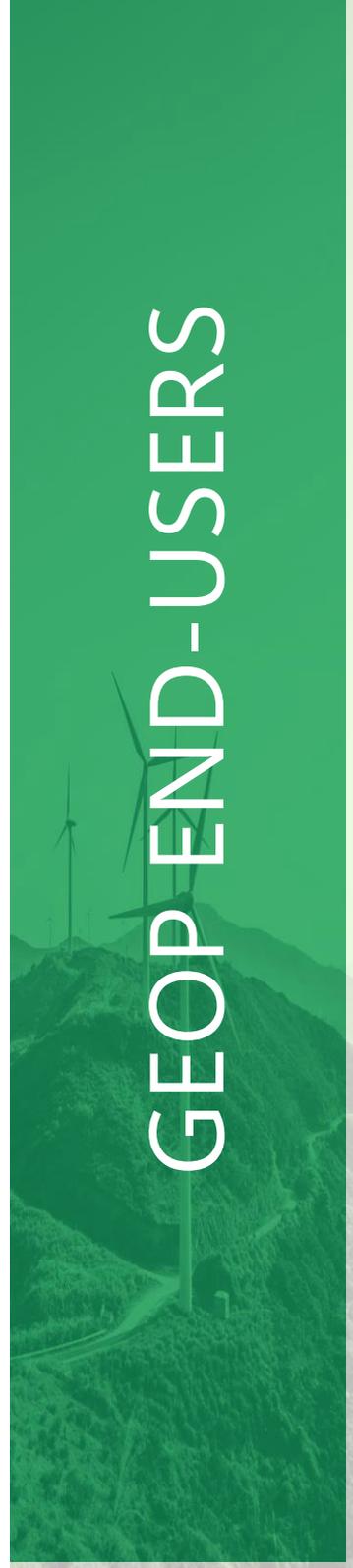


100-499kW
335 Customers
Previous Month
323 Customers

500-749kW
9 Customers
Previous Month
9 Customers

750-999kW
7 Customers
Previous Month
7 Customers

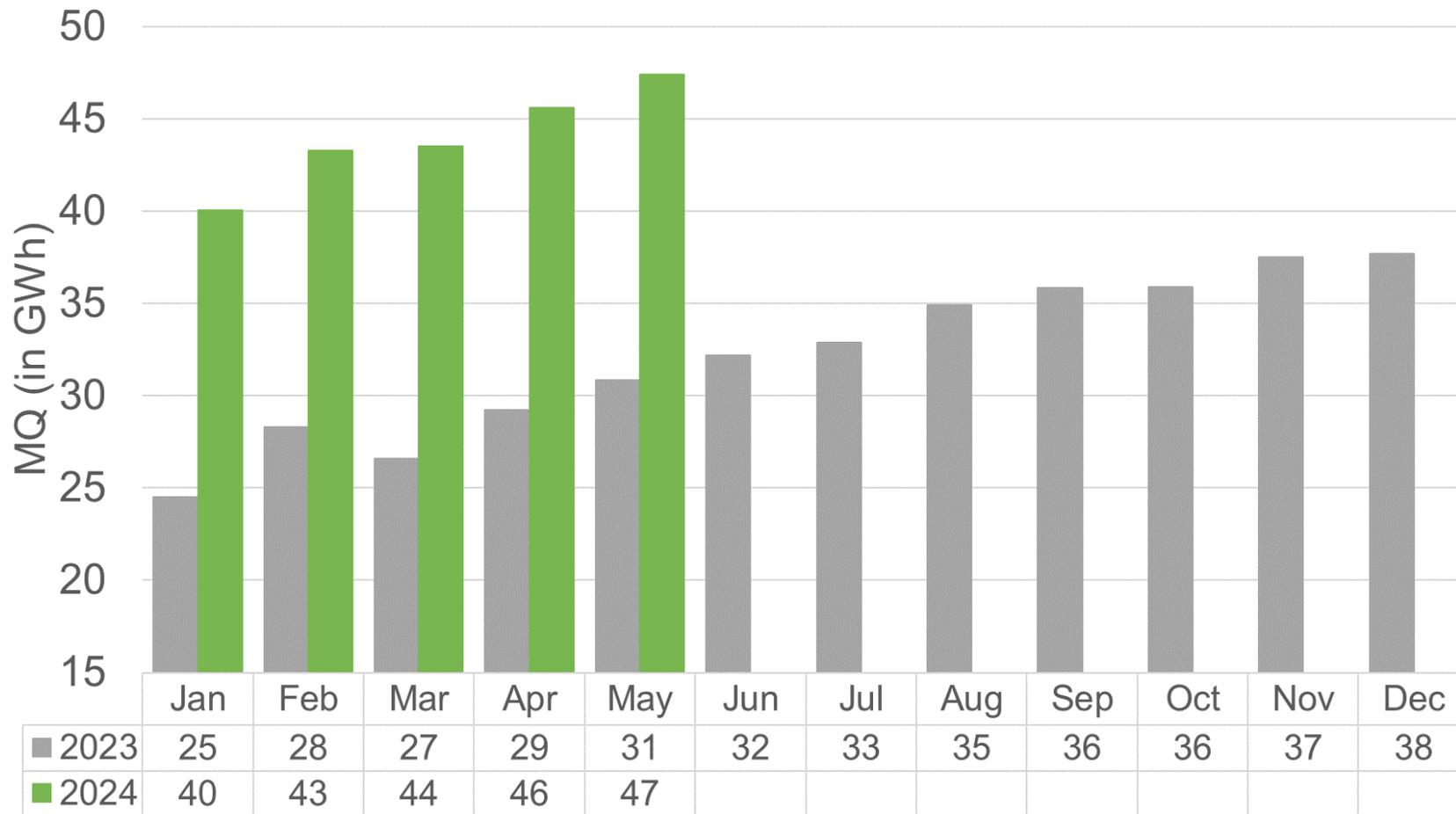
1MW & ABOVE
1 Customer
Previous Month
1 Customer



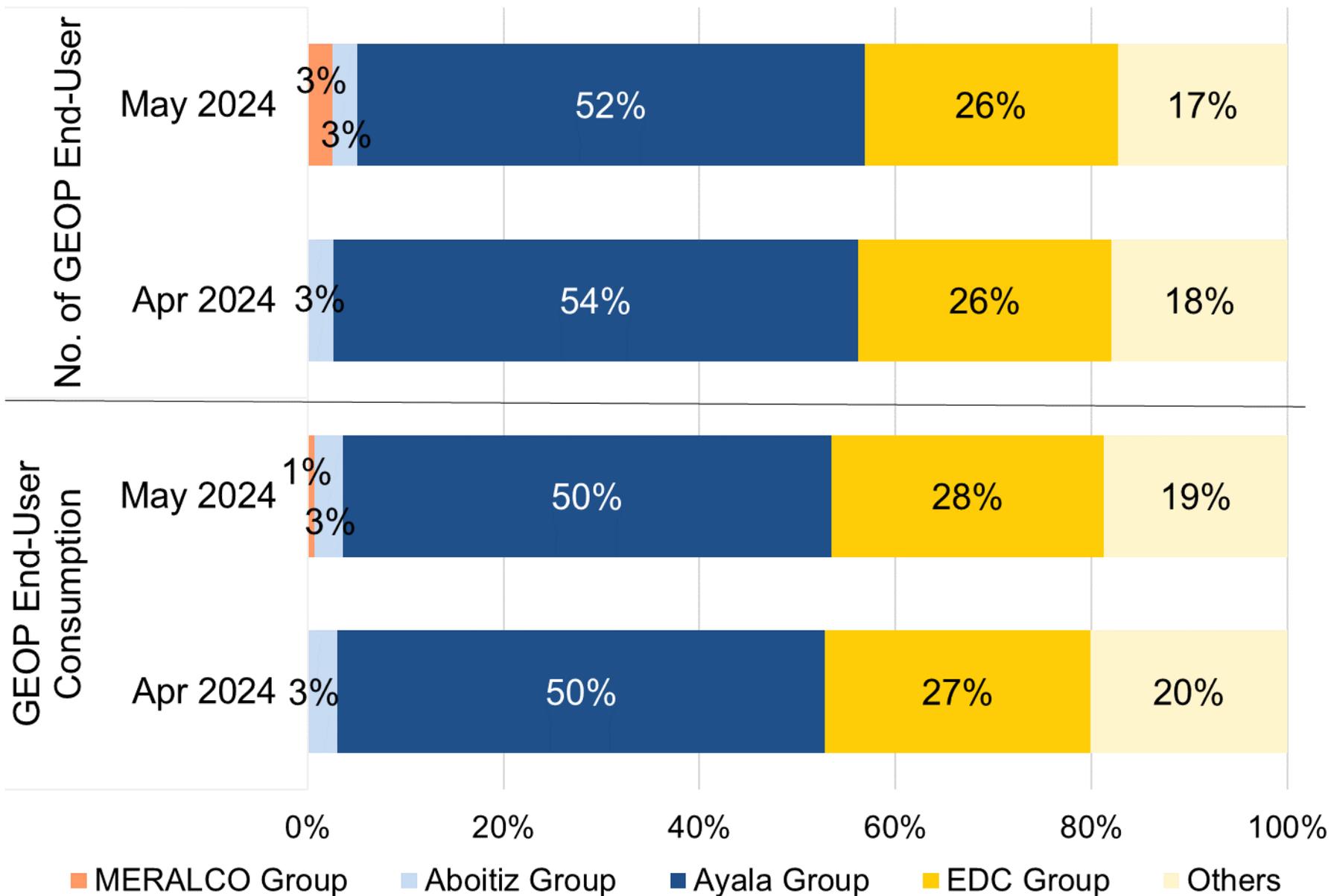
	Registered	Serving GEUs
R enewable E nergy S upplier	17	10
Previous Month	17	10
L ocal R etail E lectricity S upplier	1	1
Previous Month	0	0
S upplier O f L ast R esort	16	-
Previous Month	16	0

RE SUPPLIERS





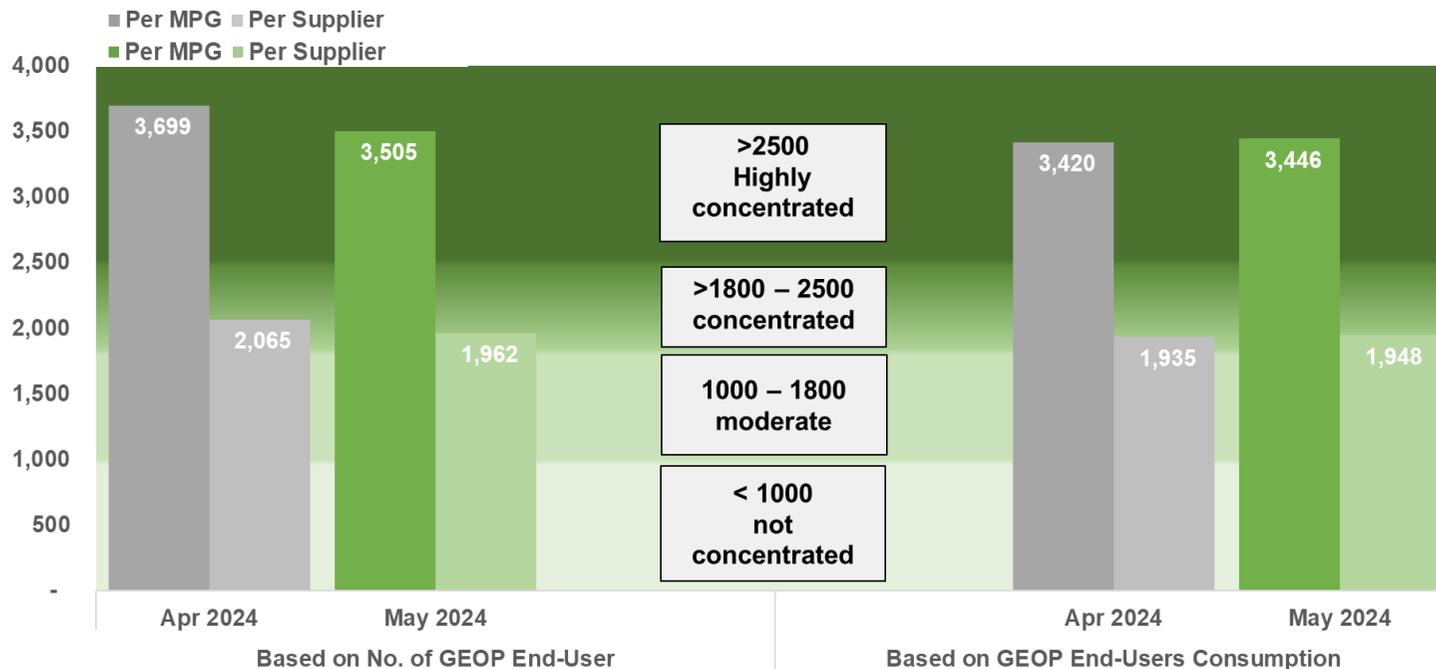
MONTHLY CONSUMPTION



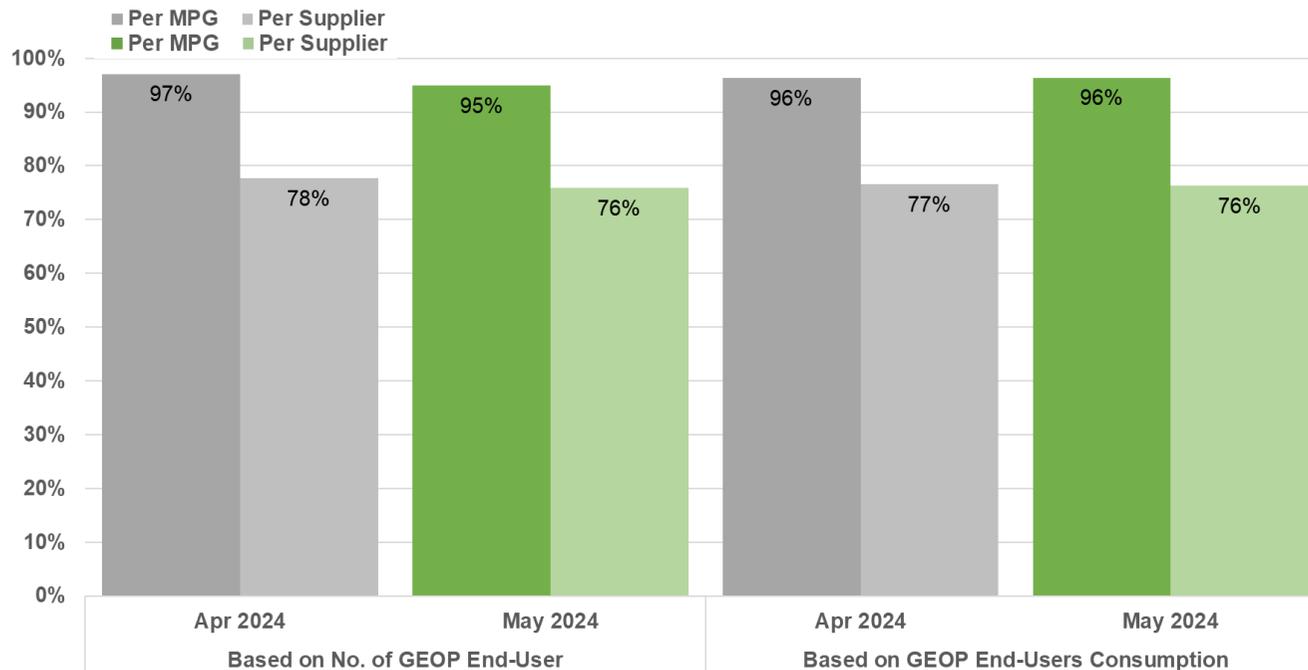
MARKET SHARE



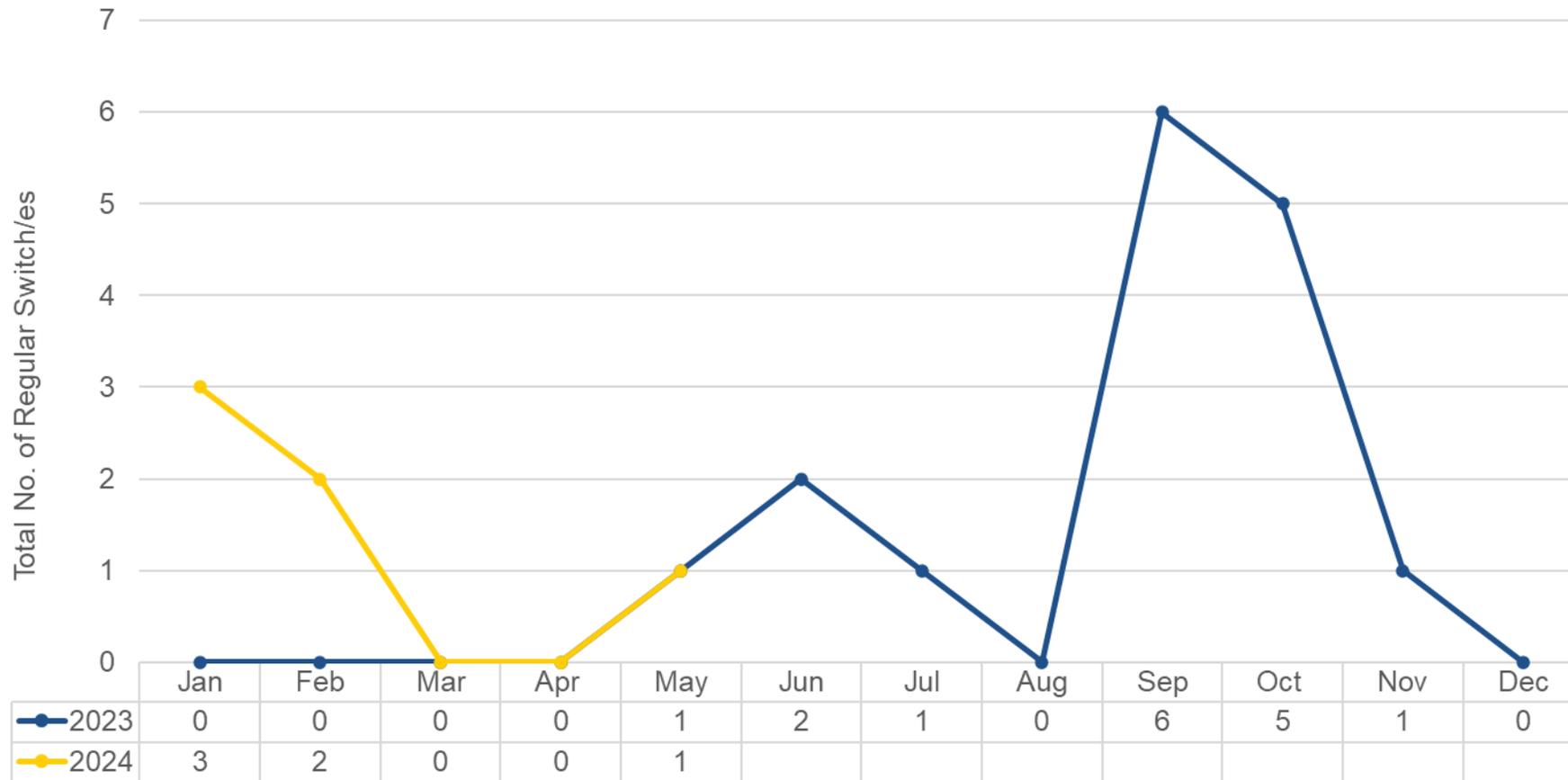
Herfindahl-Hirschman Index (HHI)



Four-Firm Index (C4)



MARKET CONCENTRATION



Regular Switch - The commercial transfer of a GEOP End-User from one RE Supplier to another RE Supplier.

CUSTOMER SWITCHING



LIST OF REGISTERED SUPPLIERS

No.	Market Participant Name	RCOA	GEOP	No.	Market Participant Name	RCOA	GEOP
1	Aboitiz Energy Solutions, Inc.	✓	✓	22	KEPCO SPC Power Corporation	✓	
2	AC Energy and Infrastructure Corporation	✓		23	Kratos RES, Inc.	✓	✓
3	ACEN Corporation (Formerly known as AC Energy Corporation)	✓	✓	24	Mabuhay Energy Corporation	✓	
4	ACX3 Capital Holdings Inc.	✓		25	Masinloc Power Partners Company Limited	✓	
5	Advent Energy, Inc.	✓	✓	22	Mazzaraty Energy Corporation	✓	
6	Alsons Power Supply Corporation	✓		26	MegawattSolutions Inc.	✓	
7	Anda Power Corporation RES	✓		27	MeridianX Inc.	✓	
8	AP Renewables Inc.	✓	✓	28	PetroGreen Energy Corporation	✓	
9	Asiapac Green Renewable Energy Corp.	✓		29	Premier Energy Resources Corporation	✓	
10	Bac-Man Geothermal, Inc.	✓	✓	30	Prism Energy, Inc.	✓	✓
11	Citicore Energy Solutions, Inc.	✓	✓	31	Rockport Power Inc.	✓	
12	Corenergy, Inc.	✓		32	SEM-Calaca RES Corporation	✓	
13	DirectPower Services, Inc.	✓	✓	33	Shell Energy Philippines, Inc. - RES	✓	✓
14	Ecozone Power Management, Inc.	✓		34	Limay Power Inc. (formerly SMC Consolidated Power Corporation)	✓	
15	EEI Energy Solutions Corporation	✓	✓	35	SN Aboitiz Power- Magat, Inc.	✓	✓
16	FDC Retail Electricity Sales Corporation	✓		36	SN Aboitiz Power-RES, Inc.	✓	✓
17	First Gen Energy Solutions, Inc.	✓	✓	37	Solar Philippines Retail Electricity, Inc.	✓	✓
18	Global Energy Supply Corporation	✓		38	TeaM (Philippines) Energy Corporation	✓	
19	GNPower Ltd. Co.	✓		40	Therma Luzon, Inc.	✓	✓
20	Green Core Geothermal, Inc.	✓	✓	41	Vantage Energy Solutions and Management, Inc.	✓	
21	Jin Navitas Electric Corporation	✓					

LIST OF REGISTERED LOCAL SUPPLIERS

No.	Market Participant Name	RCOA	GEOP	No.	Market Participant Name	RCOA	GEOP
1	Batangas II Electric Cooperative, Inc.	✓		9	Mactan Enerzone Corporation	✓	
2	Camarines Sur II Electric Cooperative, Inc.	✓		10	Manila Electric Company	✓	✓
3	Cebu I Electric Cooperative, Inc.	✓		11	Nueva Ecija I Electric Cooperative, Inc.	✓	
4	Cebu II Electric Cooperative, Inc.	✓		12	San Fernando Electric Light & Power Co., Inc.	✓	
5	Central Negros Electric Cooperative, Inc.	✓		13	Subic Enerzone Corporation	✓	
6	Clark Electric Distribution Corporation	✓		14	Tarlac Electric, Inc.	✓	
7	Dagupan Electric Corporation	✓		15	Visayan Electric Company, Inc.	✓	
8	Ilocos Norte Electric Cooperative, Inc.	✓					

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