

COMPLIANCE COMMITTEE PLANNING SESSION (2025 WORK PLAN)

Legend: Submission/Completion of Report
 Regular Activity

| | ACTIVITIES | OUTPUTS | 2025 | | | |
|--------------------|---|--|------|----|----|----|
| | | | Q1 | Q2 | Q3 | Q4 |
| COMPETITION | | | | | | |
| 1 | Oversee the implementation of the WESM Compliance Officers (WCO) Certification and Registration Implementing Guidelines | Approval and Conferment of Certified WCOs attaining the 36 required credit units | | | | |
| | | Review of the WCO Annual Report Monitoring Reports (to be incorporated to WCO Certification and Registration Manual) | | | | |
| | | Update of Certification Guidelines | | | | |
| | | Review of overall compliance on WCO Certification for the first Compliance Period | | | | |
| | | Review of Training Service Provider (TSP) Performance | | | | |
| 2 | Study on the Governance of the Metering Service Providers (MSPs) | Inputs to the proposed measures and guidelines for the monitoring of the MSPs | | | | |
| 3 | Study on the Battery Energy Storage Systems (BESS), including Plants with Hybrid Systems | Inputs to the proposed measures and guidelines for the monitoring of the BESS and Hybrid Systems | | | | |
| 4 | WCO Summit 2025 | Participation and input to the WCO Summit plan and activities | | | | |
| 5 | Oversight on the monitoring of Offered Capacity Compliance (OCC) and Dispatch Conformance Standards (DCS) | <ul style="list-style-type: none"> • Inputs/Comments/Advice on CMA results, if any. • Decision on appeals relating to CMA results, if any. | | | | |

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|-----------------------------|---|---|------|----|----|----|
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| 6 | Oversight on the monitoring of Outages and Breaker Status. | <ul style="list-style-type: none"> Inputs/Comments/Advice on the ECO Report on Outage Monitoring and Open-Breaker Status, if any. | | | | |
| 7 | Oversight on the monitoring of the Forecast Accuracy Standard (FAS) | <ul style="list-style-type: none"> Inputs/Comments/Advice on the ECO Report on FAS results, if any. | | | | |
| 8 | Oversight on the monitoring of the Look-Ahead Submissions (LAS) | <ul style="list-style-type: none"> Inputs/Comments/Advice on the ECO Report on LAS results, if any. | | | | |
| 9 | Oversights on the monitoring of the Reserve Market Compliance | <ul style="list-style-type: none"> Inputs/Comments/Advice on the ECO Report on Reserve Offer Capacity Compliance (ROCC) and Reserve Conformance Standards (RCS) results, if any. | | | | |
| 10 | Review of the ECO Investigation Reports | <ul style="list-style-type: none"> Resolution adopting or recommending actions on investigation cases | | | | |
| EMPOWERED GOVERNANCE | | | | | | |
| 11 | Regular conduct of CC Meetings (every 3 rd Wednesday of the month) | Attendance to Compliance Committee Meetings | | | | |
| 12 | Compliance Committee 2024 Annual Report | CC Annual Report 2024 | | | | |
| 13 | Compliance Committee 2025 Work Plan | 2025 CC Work Plan submitted to the PEM Board by February 2025 | | | | |
| 14 | Review of the CC internal rules and procedures | Inputs and proposed changes to the CC Internal Rules and Procedures, as necessary | | | | |
| 15 | Compliance Committee 2026 Work Plan | Inputs and proposal to the CC 2026 Work Plan | | | | |
| 16 | Attendance in PEMC Membership meetings, as scheduled | <ul style="list-style-type: none"> Attendance in PEMC Membership meetings Presentation to the PEM Board | | | | |
| 17 | Review of relevant proposed amendments to WESM Rules and various market manuals | Comments to proposed amendments to WESM Rules and various Manuals <i>if any</i> | | | | |